

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,971.9	-140.5	-0.56%
BSE Sensex	81,896.8	-511.4	-0.62%
GIFT Nifty*	25,267.5	+289.5	+1.16%
Dow Jones	42,581.78	374.96	0.89%
S&P 500	6,025.17	57.33	0.96%
NASDAQ	19,630.97	183.56	0.94%
FTSE 100	8,758.04	-16.61	-0.19%
CAC 40	7,537.57	-52.09	-0.69%
DAX	23,269.0	-81.5	-0.35%
Shanghai*	3,411.2	+29.65	+0.88%
Nikkei 225*	38,760.10	406.01	1.06%
Hang Seng*	24,141.8	+452.62	+1.91%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	66.8	-0.5	-0.71%
Oil (Brent)	69.5	-1.2	-1.67%
Gold	3,350.5	-18.4	-0.55%
Silver	36.1	-0.1	-0.14%
Copper	10,035.0	90.0	0.90%
Cotton	0.64	0.00	-0.19%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.01	1.23
USD/INR	86.75	0.15	0.17
GBP/INR	116.12	-0.73	-0.63
EUR/INR	99.54	-0.27	-0.27
DX Index	99.31	0.60	0.61

VIX	Value	Change (Pts)	Change (%)
India VIX	14.05	0.38	2.78%
S&P 500 VIX Apr 24	19.83	-0.79	-3.83%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.387	0.005
US 10-Year Yield	4.387	-0.010

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 140 points lower at 24,971 on Monday.

Adani Enterprises

The company commissioned India's first off-grid 5 MW green hydrogen pilot plant in Kutch powered by solar and battery storage systems.

Balu Forge Industries

The company acquired a 40% stake in Swan Balu Heavy Industries, a newly formed JV SPV with Swan Energy for Defence, Aerospace, Railways and Nuclear sectors.

Bondada Engineering

The company's subsidiary BMSPL received a ₹2.71 crore work order from Microsoft India for data center operations in Hyderabad.

Cochin Shipyard

The company's subsidiary Hooghly CSL secured a ₹100–250 crore notable order from Antara River Cruises to build two luxury vessels.

Devyani International

The company will invest up to ₹106.25 crore to raise its stake in Sky Gate Hospitality from 80.72% to ~86.13% via cash.

Embassy Developments

The company signed a JDA for a ~17.9-acre residential project in Whitefield, Bengaluru with a GDV of ₹1,600 crore, targeted for launch in FY27.

Enviro Infra Engineers

The company received LOI from PTC India Financial for acquiring Vento Power Infra's ₹115.61 crore, 40 MW solar project in Odisha.

GAIL

The company approved ₹844 crore capex to add 2.5 MMSCMD capacity to the DUPL–DPPL network in 3 years via debt and equity.

Garware Technical Fibres

The company's UK arm approved ₹111 crore cash acquisition of Norway-based OTS and AMS to strengthen offshore, aquaculture and European portfolio.

H.G. Infra Engineering

The company was declared L1 bidder by MES for a ₹117.77 crore contract to build an integrated material handling facility in Mumbai.

NBCC India

The company received a ₹296.53 crore work order from Meerut Development Authority for redevelopment projects in Meerut, UP.

Waaree Renewable Technologies

The company signed a non-binding MoU with Viet Khanh JSC for 100 MWp turnkey solar EPC project, with terms to be finalized.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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